

Financial calendar

2006

September

27 Preliminary announcement of results for 2005/2006

November

01 Ordinary shares final dividend ex-dividend date

03 Ordinary shares final dividend record date

21 Annual General Meeting

24 Ordinary shares final dividend payment date

2007

March

21* 2006/2007 interim results announced

28* Ordinary shares interim dividend ex-dividend date

30* Ordinary shares interim dividend record date

April

27* Ordinary shares interim dividend payment date

July

31 Smiths Group financial year end

September

26* Preliminary announcement of results for 2006/2007

October

24* Ordinary shares final dividend ex-dividend date

26* Ordinary shares final dividend record date

November

20* Annual General Meeting

23* Ordinary shares final dividend payment date

*Provisional date

The market value of an ordinary share of the Company on 31 March 1982 for the purposes of capital gains tax was 91.25p (taking into account the sub-division of 50p shares into 25p shares on 14 January 1985).

The 2006 Annual General Meeting will be held at The Banqueting Suite, Lord's Cricket Ground, Grace Gate, St John's Wood Road, London NW8 8QN on Tuesday 21 November 2006 at 12.00 noon.

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www.lloydstsb-registrars.co.uk

www.shareview.co.uk

Auditor

PricewaterhouseCoopers LLP

The purpose of this Annual Report is to provide information to the members of the Company. The Annual Report contains certain forward-looking statements with respect to the operations, performance and financial condition of the Group. By their nature, these statements involve uncertainty since future events and circumstances can cause results and developments to differ materially from those anticipated. The forward-looking statements reflect knowledge and information available at the date of preparation of this Annual Report and the Company undertakes no obligation to update these forward-looking statements. Nothing in this Annual Report should be construed as a profit forecast.

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